

March 31, 2017

TO: Alberta Securities Commission
British Columbia Securities Commission

RE: Zenith Energy Ltd.
Change of Auditor Notice dated March 24, 2017

As required by Part 4.11 of National Instrument 51-102 - *Continuous Disclosure Obligations* and in connection with our resignation as auditor of Zenith Energy Ltd. as of March 22, 2017, we have read the Notice of Change of Auditor of Zenith Energy Ltd. dated March 24, 2017 (the "Notice") and confirm our agreement with the information contained in the Notice pertaining to our firm. We have no basis to agree or disagree with the information contained in the remainder of the Notice.

We have not reported on, reviewed, or expressed any opinion whatsoever in respect of any period subsequent to the year ended March 31, 2016 or any transactions which closed subsequent to March 31, 2016.

Yours truly,



MNP LLP
Chartered Professional Accountants