

CPC HOLDING, INC.
Financial Statements
December 31, 2009
(Unaudited - See Notice To Reader)

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NOTICE TO READER

On the basis of information provided by management, I have compiled the balance sheet of CPC Holding, Inc. as at December 31, 2009 and the statement of income and retained earnings for the year then ended.

I have not performed an audit or a review engagement in respect of these financial statements and, accordingly, I express no assurance thereon.

Readers are cautioned that these statements may not be appropriate for their purposes.

RYAN GEDLAMAN
CHARTERED ACCOUNTANT

CALGARY, ALBERTA
SEPTEMBER 22, 2010

CPC HOLDING, INC.

Balance Sheet

December 31, 2009

(Unaudited - See Notice To Reader)

ASSETS	
Current	
Cash	\$ 28,441
Long-term investment	<u>163,469</u>
	<u>\$ 191,910</u>

SHAREHOLDERS' EQUITY	
Share capital	\$ 1,047
Contributed and other surplus	94,549
Retained earnings	<u>96,314</u>
	<u>191,910</u>
	<u>\$ 191,910</u>

CPC HOLDING, INC.
Statement of Income and Retained Earnings
Year Ended December 31, 2009
(Unaudited - See Notice To Reader)

Revenue	\$ 7,210
Other income	
Foreign exchange gains and losses	<u>(603)</u>
Net income	6,607
Retained earnings, beginning of year	<u>89,707</u>
Retained earnings, end of year	\$ 96,314